



# TOHOKU ELECTRIC POWER CO., INC.

June 6, 2012

## Notice Concerning Issuance of the 463th Straight Bonds of Tohoku Electric Power Co., Inc.

We hereby announce that the 463th Straight Bonds of Tohoku Electric Power Co., Inc. will be issued as described below.

Please note that the bonds will be offered to individual investors only.

### The 463th Straight Bonds

1. Purpose of issuance: Proceeds will be used for capital expenditure and bond redemption
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate  
principal amount: 20 billion yen
4. Denomination: 100 thousand yen
5. Schedule:

Date of offer	June 7, 2012
Subscription date	June 22, 2012
Closing date	June 25, 2012
Date of issue	June 25, 2012
6. Interest: 0.72% p.a.  
(Yield to maturity: 0.72% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 5 years (June 23, 2017)
10. Redemption method: Bullet maturity
11. Managers: Daiwa Securities Co. Ltd. (Lead manager)
12. Bond trustees: Mizuho Corporate Bank, Ltd.  
Sumitomo Mitsui Banking Corporation
13. Bond rating: A+ (Rating and Investment Information, Inc.)  
AA(Japan Credit Rating Agency, Ltd)