



# TOHOKU ELECTRIC POWER CO., INC.

May 25, 2012

## Notice Concerning Issuance of the 461th and the 462th Straight Bonds of Tohoku Electric Power Co., Inc.

We hereby announce that the 461th and the 462th Straight Bonds of Tohoku Electric Power Co., Inc. will be issued as described below.

Please note that the bonds will be offered to institutional investors only.

### The 461th Straight Bonds

1. Purpose of issuance: Proceeds will be used for capital expenditure and bond redemption
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate principal amount: 20 billion yen
4. Denomination: 1 million yen
5. Schedule:

Date of offer	May 25, 2012
Subscription date	May 25, 2012
Closing date	May 31, 2012
Date of issue	May 31, 2012
6. Interest: 0.737% p.a.  
(Yield to maturity: 0.737% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 5 years (May 25, 2017)
10. Redemption method: Bullet maturity
11. Managers: Mizuho Securities Co., Ltd. (Lead manager)  
Nomura Securities Co., Ltd.  
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
12. Bond trustees: Mizuho Corporate Bank, Ltd.  
Sumitomo Mitsui Banking Corporation
13. Bond rating: A+ (Rating and Investment Information, Inc.)  
AA(Japan Credit Rating Agency, Ltd)

### **The 462th Straight Bonds**

1. Purpose of issuance: Proceeds will be applied to capital expenditure and bond redemption
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate  
principal amount: 15 billion yen
4. Denomination: 1 million yen
5. Schedule:

Date of offer	May 25, 2012
Subscription date	May 25, 2012
Closing date	May 31, 2012
Date of issue	May 31, 2012
6. Interest: 1.376% p.a.  
(Yield to maturity: 1.376% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 10 years (May 25, 2022)
10. Redemption method: Bullet maturity
11. Managers: Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (Lead manager)  
Mizuho Securities Co., Ltd.  
Nomura Securities Co., Ltd.
12. Bond trustees: Mizuho Corporate Bank, Ltd.  
Sumitomo Mitsui Banking Corporation
13. Bond rating: A+ (Rating and Investment Information, Inc.)  
AA(Japan Credit Rating Agency, Ltd)