

December 4, 2009

**Notice Concerning Issuance of the 452nd and 453rd Straight Bonds of
Tohoku Electric Power Co., Inc.**

We hereby announce that the 452nd and 453rd Straight Bonds of Tohoku Electric Power Co., Inc. will be issued as described below.

Please note that the 452nd bonds will be offered to institutional investors only, and the 453rd bonds will be offered to individual investors only.

The 452nd Straight Bonds (offered to institutional investors only)

1. Purpose of issuance: Proceeds will be applied to capital expenditure and redemption of bonds
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate
principal amount: 30 billion yen
4. Denomination: 1 million yen
5. Schedule:

Date of offer	December 4, 2009
Subscription date	December 4, 2009
Closing date	December 22, 2009
Date of issue	December 22, 2009
6. Interest: 1.405% p.a.
(Yield to maturity: 1.405% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 10 years (December 25, 2019)
10. Redemption method: Bullet maturity
11. Managers: Nomura Securities Co., Ltd. (Lead manager)
Daiwa Securities SMBC Co. Ltd.
Mizuho Securities Co., Ltd.
Mitsubishi UFJ Securities Co., Ltd.
12. Bond trustees: Mizuho Corporate Bank, Ltd.
Sumitomo Mitsui Banking Corporation
13. Bond rating: AA+ (Rating and Investment Information, Inc.)

The 453rd Straight Bonds (offered to individual investors only)

1. Purpose of issuance: Proceeds will be applied to capital expenditure and redemption of bonds
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate
principal amount: 10 billion yen
4. Denomination: 100 thousand yen
5. Schedule:

Date of offer	December 7, 2009
Subscription date	December 24, 2009
Closing date	December 25, 2009
Date of issue	December 25, 2009
6. Interest: 0.5% p.a.
(Yield to maturity: 0.5% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 4 years (December 25, 2013)
10. Redemption method: Bullet maturity
11. Managers: Nikko Cordial Securities Inc.
12. Bond trustees: Mizuho Corporate Bank, Ltd.
Sumitomo Mitsui Banking Corporation
13. Bond rating: AA+ (Rating and Investment Information, Inc.)
14. Dealers: Nikko Cordial Securities Inc.
Nomura Securities Co., Ltd.
Daiwa Securities Co. Ltd.
Mizuho Securities Co., Ltd.
Mizuho Investors Securities Co., Ltd.
Mitsubishi UFJ Securities Co., Ltd.
SMBC Friend Securities Co., Ltd.
Okasan Securities Co., Ltd.
Marusan Securities Co., Ltd.
Tokai Tokyo Securities Co., Ltd.
Toyo Securities Co., Ltd.
Marufuku Securities Co., Ltd.
Niigata Securities Co., Ltd.
Mito Securities Co., Ltd.