

Supplementary Data of Closing of Accounts for FY2006

■ Non-Consolidated Basis

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■ Consolidated Basis

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Note: 1) All monetary values are rounded down to the nearest units as indicated in each table.
Original value for percentages and kWh are rounded off to the indicated numbers.

2) \$ represents U.S. dollar.

(Millions of yen)

	FY2006 (A)	FY2005 (B)	Comparison	
			(A)－(B)	(A)／(B)
Operating Revenues	1,546,745	1,498,759	47,986	103.2%
Operating Income	108,311	77,940	30,370	139.0%
Ordinary Income	76,762	38,098	38,664	201.5%
Net Income	44,780	53,542	(8,761)	83.6%

<Major Factors>

Crude Oil CIF Price (\$/bbl)	63.6	55.8	7.8
Exchange Rate (¥/\$)	117	113	4
Hydro Power Flow Rate (%)	112.5	105.2	7.3
Nuclear Power Capacity Factor (%)	49.7	47.3	2.4

(Millions of kWh)

	FY2006 (A)	FY2005 (B)	Comparison		Projection for FY2006 (C)	Comparison	
			(A)−(B)	(A)÷(B)		(A)−(C)	(A)÷(C)
Other than Deregulated Segment	28,593	29,079	(486)	98.3%	28,459	134	100.5%
Residential	24,291	24,355	(64)	99.7%	24,127	164	100.7%
Commercial and Industrial	4,302	4,724	(422)	91.1%	4,332	(30)	99.3%
Deregulated Segment	52,357	50,585	1,772	103.5%	50,459	1,898	103.8%
Commercial	16,214	15,985	229	101.4%	-	-	-
Industrial and Other	36,143	34,600	1,543	104.5%	-	-	-
Total	80,950	79,664	1,286	101.6%	78,918	2,032	102.6%

Large Industrial*	27,256	25,556	1,700	106.7%
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* Large industrial is included in the deregulated segment.

(Non-consolidated)

Revenue & Expense ①

(Millions of yen)

	FY2006 (A)	FY2005 (B)	Comparison		Items
			(A)－(B)	(A)／(B)	
Electricity Sales Revenues	1,306,824	1,267,283	39,541	103.1%	Increase of Electric Power Sales ; 20,000
Residential	518,899	516,801	2,098	100.4%	
Commercial and Industrial	787,925	750,482	37,443	105.0%	
Other	255,784	243,572	12,212	105.0%	
(Operating Revenues)	1,546,745	1,498,759	47,986	103.2%	
Total Revenues	1,562,609	1,510,855	51,753	103.4%	

(Non-consolidated)

Revenue & Expense ②

(Millions of yen)

	FY2006 (A)	FY2005 (B)	Comparison		Items
			(A)−(B)	(A)÷(B)	
Personnel	134,503	166,336	(31,832)	80.9%	Retirement Benefits; (32,441)
Fuel	316,787	299,122	17,665	105.9%	Thermal Power; 16,495
Maintenance	173,296	163,147	10,148	106.2%	Nuclear Power; 4,811 Distribution; 2,951
Depreciation	239,293	243,518	(4,225)	98.3%	Nuclear Power; (12,127) Thermal Power; 11,407
Purchased Power	293,911	277,038	16,873	106.1%	From Other Utilities; 15,771 From Other Companies; 1,102
Interests	45,329	44,468	861	101.9%	Bonds; 1,086
Other Expenses	282,723	279,125	3,598	101.3%	Reprocessing Costs of Irradiated Nuclear Fuel; 7,972
Total Expenses	1,485,846	1,472,757	13,089	100.9%	

Balance Sheets ①

(Millions of yen)

Assets	March 31, 2007 (A)	March 31, 2006 (B)	Comparison (A)–(B)	Items
Fixed Assets	3,506,275	3,558,047	(51,771)	
Electric Utility Fixed Assets	2,723,111	2,785,374	(62,262)	Nuclear Power Plant; (66,361)
Incidental Business Fixed Assets	4,317	561	3,755	
Other Fixed Assets	8,517	8,497	19	
Construction in Progress	157,769	187,886	(30,117)	Transfer; (236,175) Acquisition; 206,978
Nuclear Fuel	141,511	141,003	508	
Investments and Other Assets	471,048	434,723	36,324	Fund for Reprocessing Costs of Irradiated Nuclear Fuel; 43,056
Current Assets	203,102	200,990	2,111	
Deferred Assets	-	135	(135)	
Total	3,709,377	3,759,173	(49,795)	

Balance Sheets ②

(Millions of yen)

Liabilities and Net Assets (Shareholders' Equity)	March 31, 2007 (A)	March 31, 2006 (B)	Comparison (A)–(B)	Items
Liabilities	2,834,837	2,896,196	(61,359)	
Fixed Liabilities	2,212,902	2,296,297	(83,395)	Transfer to Current Portion of Long-term Debt; (57,790)
Current Liabilities	602,758	584,998	17,760	
Reserve for Fluctuation in Water Levels	19,176	14,900	4,275	
Net Assets (Shareholders' Equity)	874,540	862,977	11,563	
Common Stock	251,441	251,441	-	
Capital Surplus	26,657	26,657	-	
Retained Earnings	593,381	578,638	14,742	
Treasury Stock, at Cost	(7,580)	(7,104)	(476)	
Net Unrealized Holding Gain on Securities	10,640	13,343	(2,702)	
Total	3,709,377	3,759,173	(49,795)	

<Interest-Bearing Liabilities>

Bonds	1,320,521	1,268,521	52,000	
Borrowings	682,788	715,403	(32,615)	
Long-term Loans	628,348	652,963	(24,615)	
Short-term Borrowings	54,440	62,440	(8,000)	
Commercial Paper	82,000	131,000	(49,000)	
Total	2,085,309	2,114,924	(29,615)	

Equity Ratio	23.6%	23.0%	0.6%
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Projection

(100 Millions of yen)

	Projection for FY2007		FY2006		Comparison	
	Interim for FY2007 (A)	FY2007 (B)	Interim for FY2006 (C)	FY2006 (D)	(A)－(C)	(B)－(D)
Operating Revenues	7,400	15,400	7,658	15,467	(258)	(67)
Operating Income	700	1,200	739	1,083	(39)	116
Ordinary Income	550	800	529	767	20	32
Net Income	350	500	316	447	33	52

<Major Factors>

Electric Power Sales (100 million kWh)	397	825	393	809	4	16
Residential	111	247	112	243	(1)	4
Commercial and Industrial	286	578	281	566	5	12
Crude Oil CIF Price (\$/bbl)	65	65	67.8	63.6	(2.8)	1.4
Exchange Rate (¥/\$)	120	120	115	117	5	3
Hydro Power Flow Rate (%)	100	100	110.6	112.5	(10.6)	(12.5)
Nuclear Power Capacity Factor (%)	70	70	53.0	49.7	17.0	20.3

Sensitivity to Major Factors

(100 Millions of yen)

	Projection for FY2007		FY2006	
	Interim for FY2007	FY2007	Interim for FY2006	FY2006
Crude Oil CIF Price (per \$1/bbl)	11	25	9	21
Exchange Rate (per ¥1/\$)	9	20	10	23
Hydro Power Flow Rate (per 1%)	4	8	4	8
Nuclear Power Capacity Factor (per 1%)	8	16	7	15

(Millions of yen)

	FY2006 (A)	FY2005 (B)	Comparison	
			(A)−(B)	(A)÷(B)
Operating Revenues	1,728,296	1,660,045	68,251	104.1%
Operating Income	133,935	99,848	34,086	134.1%
Ordinary Income	99,121	51,042	48,079	194.2%
Net Income	53,173	54,171	(998)	98.2%

Capital Expenditures	202,946	205,321	(2,374)	98.8%
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	March 31, 2007 (A)	March 31, 2006 (B)	Comparison	
			(A)−(B)	(A)÷(B)
Assets	4,069,331	4,113,910	(44,578)	98.9%
Liabilities	3,036,650	3,104,704	(68,053)	97.8%
Net Assets (Shareholders' Equity, Minority Interests)	1,032,681	1,009,206	23,474	102.3%

Interest-Bearing Liabilities	2,163,306	2,204,754	(41,447)	98.1%
Equity Ratio	24.2%	23.4%	0.8%	

Statements of Cash Flows

(Millions of yen)

	FY2006 (A)	FY2005 (B)	Comparison (A)–(B)	Items
Cash Flow from Operating Activities	276,182	226,869	49,312	Accrued Retirement Benefits; 29,064 Fund for Reprocessing Costs of Irradiated Nuclear Fuel; 18,409
Cash Flow from Investing Activities	(197,591)	(229,754)	32,163	Decrease of Acquisition of Property, Plant and Equipment; 39,940
Cash Flow from Financing Activities	(73,004)	9,430	(82,434)	Decrease of Commercial Paper; (88,000)
Net Cash Flow	5,597	6,546	(948)	

Free Cash Flow	119,314	39,409	79,905
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Note: Our definition of the free cash flow = (Cash flow from operating activities) + (Cash flow from investing activities) - (Interests and dividend income) - (Interests expense)

Segment Information

(Millions of yen)

FY2006	Electric Utility Business	Construction Business	Gas Business	Information Processing, Tele-Communication Business	Others	Total	Elimination of Inter-Segment Transaction and Corporate	Consolidated Total
Net Sales	1,541,546	250,495	24,825	44,641	131,243	1,992,751	(264,454)	1,728,296
Net Sales to Outside Customers	1,539,130	116,663	11,450	17,509	43,542	1,728,296	—	1,728,296
Net Inter-Segment Sales	2,415	133,831	13,375	27,131	87,701	264,454	(264,454)	—
Operating Costs and Expenses	1,431,721	241,016	21,652	40,849	124,162	1,859,401	(265,040)	1,594,361
Operating Income	109,824	9,478	3,173	3,791	7,081	133,349	585	133,935
Assets	3,697,080	245,198	72,342	69,131	239,553	4,323,306	(253,974)	4,069,331

(100 Millions of yen)

	Projection for FY2007		FY2006		Comparison	
	Interim for FY2007 (A)	FY2007 (B)	Interim for FY2006 (C)	FY2006 (D)	(A)－(C)	(B)－(D)
Operating Revenues	8,150	17,150	8,379	17,282	(229)	(132)
Operating Income	800	1,400	825	1,339	(25)	60
Ordinary Income	650	1,000	615	991	34	8
Net Income	420	630	346	531	73	98

(Note)

This presentation solely constitutes reference material for the purpose of providing the readers with relevant information to evaluate our company.

The information contains forward-looking statements based on assumptions and projections about the future with regard to our company. As such, the readers are kindly asked to refrain from making judgment by depending solely on this information.

The forward-looking statements inherently involve a degree of risks and uncertainties. Consequently, these risks and uncertainties could cause the actual results and performance to differ from the assumed or projected status of the company.

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